requesting of BellSouth this morning? Outside of this issue on the docket, no. 2 3 Well, --A If I may clarify that. 4 5 Q Please. 6 There are other services that we probably 7 would like to have if we could delve into it, but the issues today are limited to what is on this docket, am 8 I correct? 9 10 CHAIRMAN JOHNSON: Yes, you are correct. 11 All of the issues on the docket are what we 12 are after. 13 The ones we've just enunciated are all the 0 ones that you're asking for within the parameters of this docket? 15 16 Yes. 17 Okay. Now, is it your testimony, Mr. Screven, that you're here on behalf of all of the 18 publishers within the organization known as the Florida Independent Directory Publishers? 21 There's no association, no, that's not 22 correct. 23 Q Who do you represent here today? 24 There are roughly 16, 17 independent publishers in the state of Florida, or publish

directories in the state of Florida, and collectively and together we've sort of gotten together to present this issue. And I have sort of evolved as the spokesperson representing the various publishers.

- Q That's what I'd like to explore a little bit with you. In a data request response to the Staff you enumerated some 13 companies in your group. Is it your testimony that there are more than 13 today?
- A Sometimes it fluctuates, Mr. Kitchings. I don't know the exact number today. We know that a couple of other publishers have closed and some other publishers have come in to compete.
- Q Do you know how many independent publishers operate in the state of Florida or publish directories in the state of Florida today as a total?
  - A No, I don't know.
- Q Okay. Now, of the ones that you have -- I believe to use your words, you've gotten together with and you've informally been elected as chairman or spokesperson for that group, is it your testimony that each one of those companies want exactly the items that you are requesting here this morning?
- 23 || A Yes.

- 24 Q And --
- A To some extent all or portions thereof.

١	· · · · · · · · · · · · · · · · · · ·
1	Q Well, I'm not sure I understand the answer
2	now. Initially you said yes and now you're saying a
3	portion thereof. Is every one of those companies
4	requesting these services that you're requesting this
5	morning, or just some portion of them?
6	A They are requesting availability and access
7	to these services, yes.
8	Q Okay. So hypothetically if you're given,
9	granted all of the requests that you have made this
10	morning by the Commission, are you authorized to
11	commit that each one of these companies is going to
12	purchase these services from BellSouth?
13	A Of course not.
14	Q Mr. Screven, to your knowledge have any of
15	these companies contacted BellSouth individually to
16	request these types of service?
17	A To my knowledge, yes. As to the
18	completeness of all of the products and services, I'm
19	not privy to their correspondence. I know in
20	discussions these are some of the services that we
21	have always wanted.
22	Q Can you tell us which companies have
23	contacted BellSouth requesting these services?

A I could probably give you the names of

25 publishers in the state of Florida and other places in

BellSouth territories that publish directories. And I'm sure that many of them have contacted BellSouth but I'm not sure -- I mean I could do that for you.

3

4

5

6

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

- I'm specifically interested in the ones that publish directories in Florida and the ones that you know of of your own personal knowledge that have contacted BellSouth requesting these services?
- I'd like clarification. Did I know for sure having seen correspondence, been in the room when they made telephone contact, or based on conversation I had with them or what?
- Any way that you have any knowledge of that, Q sir.
- Well, BRI, the Sunshine Pages out of Meterie, Louisiana, which is represented here today by Mr. Bill Hammock, who just arrived. He can speak for himself, but I have knowledge that he has requested such information.

I know that Yellow Book, MLM, Multilocal Marketing, out of Rockwell Center, New York, has directories in Florida. I know that White Directory Publishing Company out of Pensacola; Miracle Strip 23 || Enterprises out of Panama City; Key West Publishing Company in Key West Florida; the Phone Directory 25 | Company in Daytona Beach, Florida -- or the Complete 1 Phone Book in Daytona Beach, Florida.

- Does that complete your response?
- Off the top of my head. I'm sure there are others, but yes, at this point.
- Q But it's your testimony this morning that each one of those companies has individually contacted BellSouth requesting these types of services?
  - A Yes.

2

3

5

6 11

8

9

10 II

11 |

12 |

13

14

15

16 |

17

18

19

20

21

22 |

23 |

- Now, Mr. Screven, regarding your authority Q to speak for this group, was your authority given specifically? That is, was it given in writing, was it spoken over a telephone, some sort of conference call or how did you get your authority?
- A We sort of -- we're members of several associations together, and in discussions and talks among ourselves at meetings we've had we felt like the tariffs that had been filed by BellSouth in a number of states were done in a such a way that we had no notice; as the only customers of these services that Bell did not give us notification and they sort of back-doored us and we had no way of knowing what the filings were. And so when the tariffs were filed and already approved in some states, we found out after 24 | the fact -- Florida being one of them -- many of us got very concerned and decided that we needed to

protest, or file a complaint about the tariff but we weren't involved in the proceedings that it was approved in. And we also filed it in several states where it was pending. And my understanding is that BellSouth has withdrawn the filing of those tariffs in several of those states.

So, yes, we were very concerned on some of the problems that we were faced with in dealing with BellSouth over these issues. And then we felt like when they became tariffs, if they became tariffs, that it was the first forum we had available to us where we could actually sit down and deal with an unbiased body to help us in our plight.

Q Perhaps you misunderstood my question,
Mr. Screven. I was going to -- I was asking you how
you got the authority to speak for this particular
group. And I will attempt to rephrase it and ask it
again.

Were you given authority in writing from this group of directory publishers to represent them and ask for these particular services that you're asking for this morning?

A No.

16 |

Q Was your authority -- was it oral? Was it agreed upon at some sort of group meeting?

- 1 A It was sort of implied. It was implied. There was no specific 2 Q authority given to ask for these services on behalf of 3 11 the other companies? Well, it was implied on the basis that we 5 asked them to help support any legal costs and the 6 fees to contribute dollars so we could have 7 8 representation in this forum. And by their contributions, I would assume that they would not be contributing any money to measure if they didn't agree 11 with it. 12 Is every one of these companies contributing Q 13 | money to this proceeding, to your legal cost for this 14 | proceeding? 15 I think so. I'm not 100% sure but I think just everyone that I've mentioned is. 17 Okay. Mr. Screven, what purposes do you 18 | want a complete list of new connects for? 19 Purposes of distributing directories, so that they arrive at about the same time BellSouth's directory is distributed to newcomers. 21
- Is it for delivery only; is that a fair 23 || characterization of your testimony?
  - Α Yes, it is.

22

24

25

Q Would you be willing to accept a

1 restriction, were you granted this type of service that would be included in the tariff, which would 2 1 limit the use of a new connect service to delivery 3 4 only? 5 New residential connects? A Residential and business. 6 Q 7 No, we would not, unless the restriction had a caveat that said we could contact new business 8 connects for the purpose of selling advertising, yes, 9 which is included in the WBAR right now. 10 So you want these new connects for delivery 11 for residential and delivery and advertising for 12 || 13 business; is that correct? 14 A Yes. And we would accept the restriction of no contact with residential new connects, yes. 15 So you don't want this for any other purpose 16 such as selling to telemarketing firms or anything 17 18 like that? 19 Not at all. Okay. Now, Mr. Screven, you mentioned some 20 of these other publishers --21 COMMISSIONER GARCIA: May I ask you 22 23 something, Mr. Screven, if you don't mind? 24 MR. KITCHINGS: Absolutely.

25

COMMISSIONER GARCIA: Are there restrictions

placed on your access to these directories now to providing them to telemarketing firms? WITNESS SCREVEN: We have no knowledge; we 3 have no access to the information -- oh, you mean telemarketing --6 COMMISSIONER GARCIA: The information you currently receive from Southern Bell, are there limitations to who you can distribute that information? MR SCREVEN: Yes, the information can only 10 11 || be used for the publishing of directories. 12 MR. KITCHINGS: Thank you. 13 (By Mr. Kitchings) Mr. Screven, you Q 14 | acknowledged that some of these publishers published 15 | in other areas and named a few of the companies. 16 You are aware, are you not, at least as to some of these services, if not all of them, that 17 13 || regional negotiations have occurred. You acknowledge 19 | that, won't you? I'm not sure the word "negotiations" is the 20 21 | proper word. Regional meetings took place, yes. Did you participate in those regional 22 23 | meetings? A In two of the meetings, yes. 24

Do you recall what services were offered and

25

Q

\_

Q So you, for example, don't recall the monthly refresh option being discussed and offered?

discussed at those "regional meetings" to use your word?

- A In general I recall that we wanted equal and fair access to all of the information that was made available to BAPCO from BellSouth on a nondiscriminatory basis as well as at a fair and reasonable price, without restrictions. Yes, that's basically everything we've requested.
- Q I'm asking, sir, for specific services that you would have requested, such as the monthly refresh and the new connects service. Do you recall what was discussed and offered at those regional meetings?
  - A Offered by whom?
  - Q By BellSouth?
- A No, sir, BellSouth did not offer anything at those meetings. I think it was an opportunity on Bell's part to ask us what we wanted, and for lack of knowledge of how your system worked and technicalities of the database and extracting information, we had to come up with a variety of starting points and some of the things that we offered were basically nothing but starting points. We had no idea of your capability of delivering those or not.

A Vaguely they might have been -- that might have happened. But I think that there was a subsequent meeting with some of the technical people involved with independent publishers, met with some of the BellSouth technical people in Atlanta or somewhere and discussed it, the feasibility of it.

commissioner CLARK: Can I interrupt just a minute? I want to be clear as to why the refresh option is not satisfactory to you. What is it about it that is unattractive as a service?

MR. SCREVEN: Well, Commissioner Clark, we buy the initial database download once a year for the publishing of our directory. What we would essentially be doing is buying the same information, as I understand the proposal, 12 additional times a year, which means we would have to download that and compile it with the existing database and to merge and purge and so forth. And it really puts a burden on us to have to start all over each month on a monthly basis.

COMMISSIONER CLARK: You're saying the refresh option gives you the whole database again.

WITNESS SCREVEN: Yes, ma'am. The same database that we initially purchased is given to us 12 additional times a year, that we have to merger and

purge, compare it and then extract the new changes, additions and deletions, which puts an undue burden on us to obtain that information.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

COMMISSIONER CLARK: So what you want in the refresh option is only the activities that occurred in the last month?

WITNESS SCREVEN: Yes, ma'am, which is the daily service orders that Bellsouth provides to BAPCO right now.

COMMISSIONER GARCIA: But you want more than that. I mean you want it in a different format with different information, if I'm not mistaken.

WITNESS SCREVEN: We would like to have the complete activity for a specific central office or area or prefix exchange, that from one point to another point in time only that information that has changed, or been added or -- and notification of certain deletions -- and we think the information should be annotated and coded in such a way that we can determine the type of service order that precipitated that change.

COMMISSIONER CLARK: And the refresh doesn't 23 1 do that?

24 WITNESS SCREVEN: No, ma'am, to my knowledge 25 it doesn't.

COMMISSIONER CLARK: Have you seen it? 1 WITNESS SCREVEN: No. I don't know of 2 3 anyone that has purchased it. COMMISSIONER CLARK: I'm sorry, go ahead. 4 MR. KITCHINGS: Thank you. 5 (By Mr. Kitchings) Mr. Screven, do you 6 publish directories in Florida outside of BellSouth's 7 certificated territory? 9 Outside of BellSouth? Yes, sir. In Florida. For example in GTE's 10 or ALLTEL's territory? 11 I publish a directory in Fernandina Beach 12 that has distribution outside of BellSouth's local 13 14 | area. How do you get your information in that area 15 Q to compile your directory? 16 Well, we've contacted ALLTEL, who is the 17 local exchange service provider there. And to be 18 !! quite honest with you, I've written them at least 12 19 letters, three or four of them certified mail, and 20 they've never responded to any of them. I did make a 21 phone call once and they did tell me they would sell me the listing at 98 cents a piece. I could not 23 | afford to purchase listings at that price.

So what we have done is we take their

existing publication on the street -- which as you 2 know because of the Feist decision at the Supreme 3 | Court is no longer copyrightable -- and we take that information and we extract it from their directory and include it in our publication in the Fernandina Beach 6 | market. That was the only way we have access to that information on a reasonable basis.

- So you use their prior directory to publish Q your directory, or their directory that is on the street you utilize in order to publish yours?
  - That's correct.
- Their price they were asking you is 98 cents per listing; is that correct? Did I hear you correctly?
  - Yes.

8

11

12

13 ||

15

16

17

18

19

20

22

- Can we agree that that's a great deal more Q than what BellSouth is charging you per listing?
- I would agree that it's extremely more unreasonable than Bell, yes.
- Okay. Mr. Screven, is it fair to Q characterize your testimony that you want to get exactly what BAPCO gets from BellSouth 23 | Telecommunications?
  - Α Within the parameters of service the directories in the areas that we publish, yes.

Are you willing to develop at your expense
the systems that would be necessary to receive the
data in the same format that it is transmitted to
BAPCO, in other words, a raw data stream?

A We're not willing to develop -- give anyone a cart blanche yes on that because we don't know what is required to develop from your system that you presently have in place.

- Q But, nevertheless, it is your testimony you want exactly what BAPCO gets today; is that correct?
  - A Well, that is not correct.

It is our understanding BAPCO receives all of the information that we need that is necessary for us to publish and compete, and we would like to have at least that amount of information.

Now, we don't know as to what format and what method is the best to transmit that information to us. We do know that the information we receive from you now has certain codes in the database that could easily be sorted and extracted with those codes and identifying codes of the information that we need without the necessity of going out and developing a whole new service.

Q Let me see if I understand.

It's your testimony that BellSouth has the

new connect data and transmits it as such to BAPCO today? Is that your understanding of what happens?

- A I'm not sure I follow that. Explain that. Ask me that again.
- Q Let me see if I can rephrase and ask it a different way.

Is it fair to characterize your testimony that you would like BellSouth to develop at its cost a service which provides you a listing of new connects, and nothing else but new connects. Is that a fair characterization of your testimony?

- Would like to have that information. No, we don't think that Bell has to develop it because it's readily available on their database by identification of "R" for residence, "B" or business and "G" for government. And it can be easily extracted from your databases based on the date that the service order was entered into the database, which precludes the need of development cost of a new product.
  - Q Does that complete your response?
  - A Yes.

Q Okay. Mr. Screven, in your testimony you state that you would require, I assume -- or maybe you're just requesting it, but I think you said that

1 you require the billing address of a customer. Why do 2 you need the billing address of a customer?

3

10

11

12 |

13

14 ||

15

16

17

18

19

20

21 |

22 |

23

24

Mover or a new connect moves into a community, oftentimes there is a -- if we deliver the book by U.S. Mail, there are a lot of people in some of the smaller communities where we are who have Post Office boxes and do not accept any mail at their home. Consequently, if we mail one to their street address, the post office will not forward our directory to that individual unless we have their correct mailing address. And they just throw it away and we have no way of knowing if the book was delivered. This is a very common occurrence in some of the smaller communities.

Number two, we don't necessarily need to know the name of a business -- I mean of an individual, if they have requested for a nonpublished or nonlisted listing in their directory or information. And all we want is just their address so we can mail a directory to them and we could care less if it is listed or unlisted.

Q But help me understand, Mr. Screven, if you have the mailing address or the residential address or the business's address, why would you need the billing

address in addition to that address? I'm not sure I understand what you're saying?

- A If the billing address is different from the street address.
  - Q Yes, sir.

A I cannot imagine, and there could be exceptions, a situation where an individual in a community would have a different billing address from their street address. But if it was different, we would certainly make the attempt to deliver it to the physical street address where the telephone service is located.

All we're doing is trying to cover our bases so we can make sure that our book is delivered to all new connect people so we have an opportunity to have them choose our directory as well as BellSouth's; that's all we're after.

- Q So again it's for delivery purposes?
- A Yes. There's no ulterior motive; there's no underpending reason behind this.
- Q So the same question that was asked earlier, if you were granted this request and you were given the billing address, would you accept a restriction which would limit the use to delivery purposes only?
  - A Yes, we would.

I			
1	Q Use of billing?		
2	A Yes, we would.		
3	Q Okay. Thank you. I'd like to turn to		
4	sources of directory information.		
5	COMMISSIONER CLARK: Mr. Kitchings, can I		
6	interrupt you for just a minute?		
7	MR. KITCHINGS: Yes, ma'am. Absolutely.		
8	COMMISSIONER CLARK: What about unpublished		
9	or nonpublished numbers, would you also accept the		
10	restriction that it could only be used for delivery		
11	purposes?		
12	MR. SCREVEN: Yes, ma'am, gladly.		
13	MR. KITCHINGS: May I proceed? Thank you.		
14	Q (By Mr. Kitchings) Mr. Screven, I'd like		
15	to talk about sources of directory information. We		
16	touched on it a bit earlier, but I'd like to go into		
17	it in a little more detail at this point.		
18	It is your contention that there are no		
19	other sources for directory information other than		
20	BellSouth to publish directories in BellSouth's		
21	territory; is that correct?		
22	A That is our contention on the basis that		
23	there is no alternative source available to us that we		
24	could have the expedient use and timely use of that		

25 information that would allow us to compete with Bell

who furnishes -- to compete with BAPCO, who furnishes it to Bell, BAPCO on an equal timely basis.

- Q Are you aware, sir, that there are in excess of 200 directory publishers that publish directories in BellSouth's region regionwide today?
  - A 200 publishers or 200 directories?
  - Q 200 publishers.

- A No, I'm not aware of that total number.
- Q Would you accept that, sir, subject to check?
  - A If you say so, yes.
- Q Are you aware or would you accept, subject to check, that 111 of those 200-plus publishers subscribe to DPDS?
  - A Yes, I would accept that, subject to check.
- Q Where would these other companies get their information if they don't get it from BellSouth?
- A They would get it from the directory on the street. And if I may explain why they use a directory on the street is because for whatever reason, they've discontinued buying services from BellSouth, and many of them have realigned the publishing data of their directory to come out within 30 days of Bell's directory and, therefore, utilizing the current date in Bell's directory as a source that would give them

at least the current information within 30 days of Bell's being published, which negates the need for involving themselves with the costly services and limitation imposed by either tariff or license agreements.

- Now, there are, in fact, other sources of information, are there not, other than BellSouth's DPDS service or BellSouth's directory?
- For purposes of publishing a competing directory?
  - Yes, sir.

5

6

7

10

11

12

13

14

15

16

17

18

21

22

24

- If you say so, I assume there probably is. I know of none.
- Let's talk about a few of them. I believe in your response to the Commission Staff's data Request 25 you listed several of those sources and I'll walk through them, give you the list and you can tell me which ones you disagree with are a source of information for the directory publishing: Chambers of commerce, cellular telephone companies, county legal notices, welcome wagons, newcomers' clubs, various other organizations, business licenses. Those were 23 | the ones that I took down from your Data Request Response 25. Do you agree that those are other sources for directory publishing information?

- A Yes, I would agree that those are sources, the same as the current telephone book on the street is a source. But it's not an adequate source to utilize for a complete compilation of all business and residential listings that would allow us to compete with a complete compendium of information.
- Q Are there other sources such as realtors and perhaps other utility records?
- A Well, Mr. Kitchings, I'm not sure what the cost to unearth this information would be, but it's certainly exorbitant on a small business person to have to hire someone to do nothing but extract this information. This is supplemental information that publishers use to just to augment what they currently are doing to compete.
  - Q Do you recall my question?
  - A Yes.
- Q I believe it was are there other sources of information?
- A Yes. And I qualified it by saying it is not a single source that anyone would use and the cost to unearth it as a single source would be prohibitive.
- Q We can agree there are, in fact, other sources other the BellSouth directory and BellSouth directory information, can't we?

1	A	Yes.
2	Q	Okay. When did you get into the directory
3	publishin	g business, sir?
4	A	In 1986.
5	Q	1996?
6	A	186.
7	Q	'86. I'm sorry.
8	2	<u>-</u>
		Now, you've been publishing directories then
9	continuou	sly. I assume and please correct me if
10	I'm wrong	for some 10, going on 11 years now; is
11	that corr	ect?
12	A	That's correct.
13	Q	Have you utilized BellSouth's DPDS service
14	or equiva	lent during that entire 10- or 11-year time
15	frame?	
16	A	No, I have not.
17	Q	What sources did you use when you didn't use
18	BellSouth	's information?
19	A	Their directory on the street.
20	Q	Nothing else?
21	A	We had customers who called in and said "My
22	listing is	s incorrect. Would you make sure it's
23	corrected	." We had customers that call in and say, "I
24	Į.	the last book. Would you make sure I'm

25 included in this book." We have other sources that we

1 had that are just a very infinite number, but we used other sources to include them in our directory.

- So there were several other sources other than BellSouth's DPDS service that you utilized to compile your directories?
- Yes, there are. But the number of listings compared to those that BellSouth has was so negligible; it's less than probably a half of 1%, so it's not significant.
- Now, you state in your testimony that the independent directory publishers do not want to provide directory assistance. Is that still true?
  - To my knowledge, yes.

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

- Can we agree there is a difference between publishing a directory and providing directory assistance?
  - Yes, there is a difference.
- Now, I believe your testimony also states that you would like the ability to publish a directory in a electronic format; is that correct?
- Yes, if that was feasible. Can I clarify something about the term "electronic format."
  - Please do. 0
- The word "electronic format" was used as a sample in some discussions somewhere as an alternative 25

to the traditional printed directory. And somehow it just stuck as the alternative source.

I thought you were going to answer my next question but I'll ask it. Could you define for us what you mean when you say "electronic format"?

3

6

7

11 ||

12

14 |

18 ||

19

20

21 |

22 |

Electronic, I mean, if anyone has access to information in this electronic day and time it could mean through computer; it could mean through interactive TV, radio, whatever. I don't know. Interactive audio systems of information. A lot of times -- I know there's talk right now about -- even BellSouth, I think, has done this in some markets 13 | where you have a CD ROM that supplements the printed directory. I think you tested that in Raleigh, North Carolina. We don't want to be limited. We'd like to pursue those things if necessary. But not all markets justify having an additional type of format. Sometimes you need a larger market to justify getting into it.

CHAIRMAN JOHNSON: Mr. Horton, not to interrupt you -- BellSouth -- Mr. Horton, there's a gentlemen that is passing notes to your witness there and I'm a bit uncomfortable with that. The gentlemen was not sworn and I don't think he's a part of the proceeding.